



# Bereavement Guidance

It's never easy when a family member or loved one passes. It is our hope to provide a resource for you to help reduce stress and burden during your time of loss.

Please scan the QR code and access next steps for end-of-life finances for your loved one.



## What to Do When a Loved One Passes

- Obtain Death Certificate
- Document Search and Seek Legal Counsel
- Contact Financial Advisors and Institutions
- Contact Insurance Companies
- Contact Government Agencies
- Contact DMV
- Notify Credit Reporting Agencies

**Learn More**

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